

# Realize *your vision* with our best-in-class expertise and financing solutions for not-for-profit organizations.



BMO Bank of Montreal understands the unique challenges faced by notfor-profit organizations. Acquiring, training, and managing community volunteers, and managing the organization's everyday needs within a tight budget takes time. With the aid of a trusted banking partner your organization can overcome these sector challenges to meet its financial goals. Our BMO Bank of Montreal not-for-profit sector banking experts understand your unique requirements and can offer the right mix of banking solutions and services you need to manage your organization.

## Leveraging industry knowledge to bring expert advice to you.

Managing a successful organization means focusing on your goals, but it also requires innovative financial solutions to keep your organization's operations running smoothly.

At BMO we have established a team of banking experts who understand the unique requirements of the not-for-profit sector, and can help improve your organization's cash flow profitability.

BMO also provides financing and cash flow solutions to many other organizations, including:

- Private schools
- Religious organizations
- Foundations and charities
- Associations, societies and unions
- Long-term care and assisted living facilities

#### For more information please contact:

Director of National Industry Programs

Toll-free line: 1-877-629-6262

National.IndustryPrograms@bmo.com

#### **Optimizing Your Cash Flow**

Effectively managing your revenue cycle is the key to operating a successful organization. By putting receivables and payments to work more quickly we can help you make your cash work harder for you.

#### **Streamlined Depositing**

Our not-for-profit accounts have customized features for not-for-profits, such as competitive interest rates on accounts and lower-cost banking to help you minimize fees and manage your finances more effectively.

#### **Enhanced Account Monitoring Capabilities**

Reduce costs and improve efficiency with our not-for-profit banking solutions offering both in-branch services and electronic banking for easy access to account information and services, enabling you to make informed decisions for your organization.

Our easy–to-use, award-winning\* Online Banking for Business platform gives you up-to-the-minute control of your cash positions, so you can optimize your cash flow management and make the most of your organization's assets. BMO's suite of cash management solutions can improve the efficiency of your daily financial processes, allowing you to make fully informed decisions and spend more time on your organization.

### Tailored Financing<sup>1</sup>

If your organization needs capital to invest in infrastructure or for other organizational needs, we can tailor a financing solution for you. We will work closely with your key relationships and advisors to ensure your organization's financing needs are met.

#### **BMO Spend and Payment Solutions**

Your organization is under constant pressure to drive down costs, fund growth, and enhance profitability and cash flow. Optimizing your payment processes has never been more important. We offer a comprehensive range of MasterCard®\* products to meet the unique needs of your organization. Everything you need to track purchases and manage expenses, all from one source.

